



**THE  
FLORIDA  
BAR  
CLE**

The Florida Bar Continuing Legal Education Committee and the Tax Section present

# 2017 Annual Wealth Protection Program

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live and Webcast Presentation: Friday, April 7, 2017

Hyatt Regency Downtown Miami • 400 SE Second Avenue  
Miami, FL 33131 • Phone: (305) 358-1234



Course No. 2332R

8:00 a.m. - 8:20 a.m. **Registration**

8:20 a.m. - 8:30 a.m. **Welcome and Introductions**

8:30 a.m. - 9:25 a.m.

**Key Asset Protection Strategies Integrations & Estate Planning Techniques and Wealth Management Products**

*Carl H. Linder, Miami*

9:25 a.m. - 10:15 a.m.

**The Latest LLC and Limited Partnership - Cases and Developments Impacting Wealth Protection and Drafting Suggestions**

*Panel from Presenters*

10:15 a.m. - 10:35 a.m. **Networking Break**

10:35 a.m. - 11:50 a.m.

**Important Recent Developments and Trends in Debtor Creditor Law - Including discussion of the Uniform Voidable Transfers Act**

*Michael C. Markham, Esq., Tampa*

*Arthur C. Neiwirth, Esq., Ft. Lauderdale*

11:50 a.m. - 1:00 p.m. **Lunch (Included in Registration)**

1:00 p.m. - 1:55 p.m.

**The Secrets to Avoiding the Tricks and Traps in Partnership Tax Planning**

*Professor Jerry Hesch, Miami*

1:55 p.m. - 2:50 p.m.

**Critical Factors Every Florida Planner Must Know in Using Offshore Asset Protection Strategies**

*Les Share, Esq., Miami*

2:50 p.m. - 3:10 p.m. **Networking Break**

3:10 p.m. - 4:05 p.m.

**Exemption and Florida Planning 2016 - More Than What You Thought, and Less Than What You Wish For**

*Alan Gassman, Esq., Clearwater*

4:05 p.m. - 4:55 p.m.

**Trends in Practice - The Growing Opportunities for Skilled Wealth Protection Professionals Important Wealth Protection Cases, Law and Trends of Practice - What Happened and Where Are We Going?**

*Carl H. Linder, Miami*

*Les Share, Esq., Miami*

## CLE CREDITS

### CLER PROGRAM

(Max. Credit: 8.0 hours)

General: 8.0 hours

### CERTIFICATION PROGRAM

(Max. Credit: 8.0 hours)

Business Litigation: 2.5 hours

Tax Law: 8.0 hours

Will, Trusts & Estates: 8.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at [www.floridabar.org](http://www.floridabar.org) for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

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# REGISTRATION

Name \_\_\_\_\_ Florida Bar # \_\_\_\_\_  
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*\*E-mail address required to transmit electronic course materials and is only used for this order.*

**CH: Course No. 2332R**

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# LIVE SEMINAR

## 2017 Annual Wealth Protection Program

(258) HYATT REGENCY DOWNTOWN MIAMI, MIAMI, FL 33131 (FRIDAY, APRIL 7, 2017)

In-Person Attendance	Online Webcast
<p style="text-align: center;"><b>Miami, FL</b></p> <p><input type="checkbox"/> Member of the Tax Law Section .....\$275</p> <p><input type="checkbox"/> Non-section Member .....\$335</p> <p><input type="checkbox"/> Full-time law college faculty or full-time law student.....\$193</p> <p><input type="checkbox"/> Fee waiver (documentation required).....\$60</p> <p style="text-align: center;">*On-site registration add \$25</p>	<ul style="list-style-type: none"> <li>● Section Member .....\$325</li> <li>● Non-section Member .....\$385</li> </ul> <p>*Webcast registrants receive an email two days prior to the seminar, with log-in credentials to access course materials and the webcast link. Call InReach at (877) 880-1335 with any questions.</p>
How to Register	How to Register
<p><input type="checkbox"/> <b>Check</b> (made payable to The Florida Bar)</p> <ul style="list-style-type: none"> <li>• 651 E. Jefferson St., Tallahassee, FL 32399</li> </ul> <p><input type="checkbox"/> Enclosed is my check in the amount of \$60 to join the Tax Law Section. <i>Membership expires June 30, 2017.</i></p> <p><input type="checkbox"/> <b>Credit Card</b></p> <ul style="list-style-type: none"> <li>• Online (<a href="http://www.flabar.org/cle">www.flabar.org/cle</a>)</li> <li>• Phone (850-561-5831)</li> <li>• Fax (850-561-9413)</li> <li>• Email (<a href="mailto:registrations@flabar.org">registrations@flabar.org</a>)</li> </ul> <p><input type="checkbox"/> Visa   <input type="checkbox"/> Master Card   <input type="checkbox"/> AMEX   <input type="checkbox"/> Discover</p> <p>Name on Card: _____</p> <p>Card No.: _____</p> <p>Exp. Date: _____ Billing Zip: _____</p> <p>Signature: _____</p>	<p><b>Go to:</b></p> <p><a href="http://www.tinyurl.com/FloridaBarCLE2332R">http://www.tinyurl.com/FloridaBarCLE2332R</a></p> <p>Please call 877-880-1335 for assistance with webcast registration.</p>
<p><input type="checkbox"/>  Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.</p>	<p><input type="checkbox"/> Please check if you will attend the post program reception</p>

**REFUND POLICY:** A \$25 service fee applies to all refunds. Requests must be in writing and received by the appropriate entity no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable across platforms. Registrants who do not notify The Florida Bar by 5:00 p.m., Monday, April 3, 2017 that they will be unable to attend the seminar, will have an additional \$60 retained. Persons attending under the policy of fee waivers will be required to pay \$60.

## COURSE BOOK — AUDIO CD — VIDEO DVD — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after** \_\_\_/\_\_\_/16.

*Please include sales tax unless tax-exempt or a nonresident of Florida. If tax exempt, include documentation with the order form.*

<p><input type="checkbox"/> <b>COURSE BOOK ONLY (2332M)</b></p> <p>Cost \$60 plus tax (Certification/CLER credit is not awarded for the purchase of the course book only.)</p> <p><b>+ TAX \$ _____ = TOTAL \$ _____</b></p>	<p><input type="checkbox"/> <b>AUDIO CD (2332C)</b></p> <p>(includes electronic course material)</p> <p>\$275 plus tax (section member)</p> <p>\$335 plus tax (non-section member)</p> <p><b>+ TAX \$ _____ = TOTAL \$ _____</b></p>	<p><input type="checkbox"/> <b>VIDEO DVD (2332D)</b></p> <p>(includes electronic course material)</p> <p>\$335 plus tax (section member)</p> <p>\$395 plus tax (non-section member)</p> <p><b>+ TAX \$ _____ = TOTAL \$ _____</b></p>
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