

**The Tax Section of The Florida Bar  
Executive Council 2016-2017**

**William R. Lane, Jr., Chair**

**July 1, 2016**

**Tax Section Bylaws**

**ARTICLE V EXECUTIVE COUNCIL**

**Section 1. Membership.** The membership of the executive council consists of the directors' committee, any assistant directors provided in Article III, Section 3, the chair, and vice-chairs of each standing committee of the section, and the chair and vice-chair of each subcommittee of a standing committee of the section. All past chairs of the section are ex officio members of the executive council.

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## Directors Committee

Chair: William R. Lane, Jr.  
Chair-Elect: Joseph B. Schimmel  
Secretary: Mark Scott  
Treasurer: Mark R. Brown  
Immediate Past Chair: James H. Barrett

### Directors-at-large

Harris L. Bonnette, Jr.  
Andrew R. Comiter  
Russell B. Hale  
Greg M. Marks  
Michael D. Minton  
D. Michael O'Leary

### Long Range Planning Committee

Janette McCurley, Director  
\*D. Michael O'Leary, Co-Assistant Director  
\*Harris L. Bonnette, Jr., Co-Assistant Director

### Education Division

Abraham W. Smith, Director  
Micah Fogarty, Director  
\*Jason E. Havens, Assistant Director  
\*Christopher R. Callahan, Assistant Director

### Section Administration Division

Michael J. Wilson, Director  
Shawn P. Wolf, Director

### State Tax Division

H. French Brown, IV, Director  
Steve M. Hogan, Director

### Federal Tax Division

Brian M. Malec, Director  
James A. Schmidt, Director

### New Tax Lawyers Committee

Mitchell W. Goldberg, Director  
Dana Apfelbaum, Director

### Membership Recruitment Committee

Andrew T. Huber, Director  
Steve Hadjiligiou, Director

### Sponsors' Committee

Andrew R. Comiter, Director  
\*Cristin C. Keane, Asst. Director  
\*James H. Barrett, Asst. Director

### Legislation and Regulations Committee

Russell B. Hale, Director  
Gerard F. "J.J." Wehle, Jr., Director  
\*Rex D. Ware, Asst. Director  
\*Brian R. Harris, Asst. Director

\*Not member of Directors' Committee by virtue of this office.

## **Standing Divisions and Committees**

### **Long Range Planning Committee**

Janette McCurley, Director  
D. Michael O’Leary, assistant Co- Director  
Harris L. Bonnette, Jr., assistant Co-Director

Members:

Dana Apfelbaum  
Mark Brown  
Andrew R. Comiter  
Micah Fogarty  
Mitchell Goldberg  
Russ Hale  
Steve Hadjilogiou  
Michael D. Minton  
Joseph B. Schimmel  
Mark Scott  
Abraham W. Smith  
Rex D. Ware  
Gerard “J.J.” Wehle  
James H. Barrett  
David Bowers  
Richard Comiter  
Mitchell I. Horowitz  
Cristin C. Keane  
Michael A. Lampert  
Joel Maser  
Robert E. Panoff  
Samuel C. Ullman  
Guy E. Whitesman  
Shawn P. Wolf

**Finance Committee**

Chair, Mark Brown

Members:

James H. Barrett

Cristin C. Keane

Joseph B. Schimmel

Mark Scott

Andrew R. Comiter

Harris L. Bonnette, Jr.

D. Michael O'Leary

Shawn P. Wolf

Ex officio:

Guy E. Whitesman

Joel Masur

Robert E. Panoff

## Education Division

Abraham W. Smith, Director  
Micah Fogarty, Director  
Jason E. Havens, Assistant Director  
Christopher R. Callahan, Assistant Director  
D. Michael O’Leary, Assistant Director (phone CLEs)  
James Schmidt, Assistant to the Assistant Director (phone CLEs)

### CLE Schedule 2016-2017

Fall Meeting: October 14, 2016 in St. Petersburg, Florida “Advanced Income Tax Planning for Family Businesses: The In’s, Out’s and All About’s”. Planning Committee: Shawn P. Wolf, Administrative Chair; Greg Marks, Steve Salley and Jason Havens

35<sup>th</sup> International Tax Conference: January 4-6, 2017, Miami, Florida. Planning Committee: Steve Hadjilgiou, Chair; Larry Chastang (FICPA), Co-Chair; Seth Entin, Larry Kemm, Kevin E. Packman, Jeff L. Rubinger, and Hal Webb

Representing the Physician 2017: February 3, 2017, Orlando, Florida. Alan S. Gassman, Co-Chair (Tax Section); Lester J. Perling, Co-Chair (Health Law Section).

National Multistate Tax Program: First week of February 2017, Disney; Orlando, Florida. William D. Townsend, Chair

Directors’ Committee Meeting and Past Chairs’ CLE: March 4, 2017, Yountville, California “Community Property for ‘Common Lawyers’ and other Worrisome Things”  
Planning Chair: William R. Lane, Jr.

Annual Wealth Protection Conference: April 7, 2017, Hyatt Regency, Miami, Florida. Denis Kleinfeld and Alan S. Gassman, Co-Chairs.

Spring Meeting: May 5, 2017 in Palm Beach at the Breakers. The program will be an advanced level program on federal tax controversies and procedures. Planning Committee: Harris L. Bonnette, Jr., Mitchell I. Horowitz, Michael A. Lampert, and Karen Lapekas.

State Tax Conference: June 14-17, 2017. Location TBD Mark E. Holcomb, James Ervin, Joseph B. Schimmel, and Rex D. Ware, Co-Chairs

**Section Administration Leadership**

Michael J. Wilson, Director  
Shawn P. Wolf, Director

Greg McLaughlin, assistant director for Tax Section Bulletin and E-Newsletter;  
Michael Bruno, assistant director for Florida Bar Journal  
Brian Howsare and Justin Wallace, co-assistant directors for Tax Moot Court Program  
Michael O’Leary, assistant director for Phone CLE Programs

Website

Steven Hogan, Chair  
Erin Houck-Toll, Vice-Chair  
Ian White, Vice Chair

National Tax Moot Court Competition

Brian Howsare, Co-Chair  
Justin Wallace, Co-Chair

Law College Scholarships

Michael D. Minton, Co-Chair  
David E. Bowers, Co-Chair

Publicity

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Outstanding Florida Tax Attorney Committee

William R. Lane, Jr., Chair  
Robert E. Panoff, Assistant Chair

Publications

Benjamin A. Jablow, Co-Chair  
Michael D. Miller, Co-Chair  
Michael Bruno, Assistant Chair

Tax Section Bulletin

Greg McLaughlin, Chair and Editor  
Janette McCurley, Vice-Chair and  
Assistant Editor  
Guy Whitesman, Vice Chair and  
Assistant Editor

Tax Section Membership Directory

Shawn P. Wolf, Co-Chair  
Patrick J. Duffey, Co-Chair

E-Newsletter

Greg McLaughlin, Chair

Pro Bono

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Professional Liaisons

AAA-CPA & FLAA-CPA

Sydney S. Traum  
Harris L. Bonnette, Jr.

ABA Tax Section

Joseph B. Schimmel

Florida Bar Business Law Section

Louis T. M. Conti

FICPA

Sydney S. Traum  
Gerard “J.J.” Wehle

Internal Revenue Service

Theodore F. Brill  
Mitchell I. Horowitz

Real Property, Probate and  
Trust Law Section

Lauren Y. Detzel  
William R. Lane, Jr.  
David Pratt  
Brian C. Sparks  
Donald R. Tescher

LLM Liaisons

University of Florida

Richard B. Comiter  
Cristin C. Keane  
Michael D. Minton  
Samuel C. Ullman  
Guy E. Whitesman

University of Miami

Professor Patricia Brown  
Steven Hadjilogiou  
Professor Thomas A. Robinson  
Jason E. Havens

Law School Liaisons

Ave Maria School of Law  
Barry University  
Florida A&M University  
Florida Coastal School of Law

FIU School of Law  
Florida State University

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St. Thomas University  
Stetson University  
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**State Tax Division Leadership**

H. French Brown, IV, Director  
Steven M. Hogan, Director  
Jerry Donnini, Asst. Director  
William D. Townsend, Editor SLT Book  
Mark E. Holcomb, Co-Editor SLT Book

Substantive Law

Ad Valorem

Seth Lubin, Chair

Documentary Stamps/Intangible Tax/  
Corp Income

Steven Hogan, Chair

Sales, Use, Gross Receipts Tax

Robert D. Clarke, Co-Chair  
Erik N. Bonnett, Co-Chair

Administration & Procedure

Loren Levy, Co-Chair  
Brian Harris, Co-Chair

DOR Liaison Committee

Mark E. Holcomb, Chair

State Tax Comments

Gerard "J.J." Wehle, Chair



## Federal Tax Division Committee and Subcommittee Leadership

### Federal Tax Division

Brian Malec, Director (bmalec@deanmead.com)  
James Schmidt, Director (jas@schmidtlawoffice.com)  
Kevin Packman, Asst. Director (International)  
James Barrett, Asst. Director (Comments)  
Harris L. Bonnette, Jr., Asst Director (Tax Controversy)  
Taso M. Milonas, Asst. Director (Business Orgs)  
David Silberstein, Asst. Director (Estate Planning)  
Jason E. Havens, Asst. Director (Estate Planning)

### International Taxation Committee

Kevin Packman, Chair (kevin.packman@hklaw.com)

#### International Tax Out-Bound Committee

Steven Hadjiligiou, Chair  
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#### International Trusts and Estates

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Taxation of Business Organizations/  
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Limited Liability Companies

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Taxation of Individuals

David M. Berman, Chair (1taxlaw@bellsouth.net)  
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Special Problems of Family  
Controlled Businesses

Steven Sally, Chair (ssalley@banyan.global)  
Jolyon D. Acosta (jacosta@bushross.com)  
[New Sub-committee]

Specialty Areas

Michael D. Minton, Chair (mminton@deanmead.com)  
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Estate Planning and Exempt  
Organizations Committee

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Estate & Gift Taxation

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Mike Wilson (mwilson@williamsparke.com)

Fiduciary Income Taxation

Jolyon D. Acosta, Chair (jacosta@bushross.com)  
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Stephen G. Salley (ssalley@banyan-fba.com)  
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Richard L. DeNapoli (rdenapoli@yahoo.com)  
Jim Sopko (jsopko@kslattorneys.com)  
Donna Longhouse (dlonghouse@allendell.com)

Tax Controversy & Procedure Committee

Harris L. Bonnette, Jr., Chair (hbonnette@fishertousey.com)

Bankruptcy	<p>Karen J. Lapekas, Chair (karen@lapekaslaw.com)  Mike E. Jorgensen (mjorgensen@seniorcounselaw.com)  Steve M. Chamberlain (steve@gatortaxguy.com)  Frances D. Sheehy (fsheehy@att.net)</p>
Civil Tax Procedure	<p>Harris L. Bonnette, Jr., Co-Chair  Prof. Steve Johnson, Co-Chair (sjohnson@law.fsu.edu)  Harry P. Teichman (harry@flbizlaw.com)  Andrew M. Tiktin, (andrew.m.tiktin@irscounsel.treas.gov)  Michael A. Lampert (michael@lamperttaxlaw.com)  Karen J. Lapekas (karen@lapekaslaw.com)  Mitchell Goldberg (mgoldberg@bergersingerman.com)  Brian Phillips (brian.phillips@phillips-law-firm.com)  Star M. Sansone (stars@salterlaw.net)  Micah G. Fogarty (mfogarty@barnettbolt.com)  Mitchell I. Horowitz (mitchell.horowitz@bipc.com)  Adam Smith (asmith@law.ufl.org)  Matthew S. McRoberts (mmcroberts@us-law.com)  Brian R. Harris (brian.harris@akerman.com)  Jami A. Coleman (jcoleman@vierawilliams.com)  D. Michael O’Leary (moleary@trenam.com)</p>
Criminal Tax Procedure	<p>Jeffrey A. Neiman, Chair (jneiman@mnrlawfirm.com)  Richard Paladino (rp@rbdplaw.com)  Theodore F. Brill (BRILLPA@AOL.com)  Prof. Steve Johnson (sjohnson@law.fsu.edu)  Jeffrey A. Neiman (jneiman@mnrlawfirm.com)  Brian Phillips (brian.phillips@phillips-law-firm.com)</p>
IRS Collection Activities	<p>Michael A. Lampert, Chair (michael@lamperttaxlaw.com)  William B. McCarthy (wbmccarthy@mccarthytaxlaw.com)  Prof. Steve Johnson (sjohnson@law.fsu.edu)  Karen J. Lapekas (karen@lapekaslaw.com)  Mitchell Goldberg (mgoldberg@bergersingerman.com)  Brian Phillips (brian.phillips@phillips-law-firm.com)  Micah G. Fogarty (mfogarty@barnettbolt.com)  Matthew S. McRoberts (mmcroberts@us-law.com)  Brian Harris (brian.harris@akerman.com)</p>
Tax Court Bar Relations	<p>Joseph B. Schimmel, Co-Chair  (jschimmel@miamitaxlaw.com)  Brian Harris, Co-Chair (brian.harris@akerman.com)  Prof. Steve Johnson (sjohnson@law.fsu.edu)  Karen J. Lapekas (karen@lapekaslaw.com)  Micah G. Fogarty (mfogarty@barnettbolt.com)</p>
<u>Tax Comments Committee</u>	<p>James Barrett, Chair (james.barrett@bakermckenzie.com)  Brian Harris, (brian.harris@akerman.com)  Michael A. Lampert, (michael@lamperttaxlaw.com)  Steven Hogan (shogan@ausley.com)  James Schmidt (jas@schmidtlawoffice.com)  Jolyon Acosta (jacosta@bushross.com)  Christopher Callahan (crc@pnrlaw.com)  Traci Kratish (traci.kratish@ey.com)  Brittan L. Mitchell (brittanmitchell@gmail.com)</p>

**New Tax Lawyers Committee\***

Mitchell W. Goldberg, Director  
Dana Apfelbaum, Director

\*All Tax Section members who have practiced law for not more than 10 years, and those who have not attained age 36 at the beginning of the fiscal year, are members of this committee.

**Membership Recruitment Committee\***

Andrew T. Huber, Director  
Steve Hadjilogiou, Director

\*All members of the Executive Council are members of this committee.

**Sponsors' Committee\***

Andrew R. Comiter, Director  
Cristin C. Keane, Asst. Director  
James H. Barrett, Asst. Director

\*All members of the Directors' Committee are members of this committee.

**Legislation and Regulations Committee**

Russell B. Hale, Director (State Tax)  
Gerard F. "J.J." Wehle, Jr., Director (Federal Tax)  
Rex D. Ware, Asst. Director (State Tax)  
Brian R. Harris, Asst. Director (Federal Tax)

**Federal Tax Comments Sub-Committee**

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James Schmidt (jas@schmidtlawoffice.com)



**Other Committees**

The Florida Bar Council of Sections Representatives

William R. Lane, Jr.  
Joseph B. Schimmel  
Michael D. Minton

The Florida Bar CLE Committee

Abraham W. Smith  
Micah Fogarty

Congressional Liaisons

Richard B. Comiter  
David Pratt  
Guy E. Whitesman

Bylaw Review and Revision Committee

Mark E. Holcomb, Chair  
David E. Bowers  
Guy E. Whitesman  
Cristin C. Keane