



THE
FLORIDA
BAR
CLE

The Florida Bar Continuing Legal Education Committee and the
Tax Section present

Transfer Tax Idols Revisited

COURSE CLASSIFICATION: ADVANCED LEVEL

Live Presentation and Webcast: Friday, April 29, 2011
Hyatt Regency Coconut Point • 5001 Coconut Road
Bonita Springs, FL 34134 • (239) 444-1234



Course No. 1192R

8:45 a.m. – 9:00 a.m.

Late Registration

9:00 a.m. – 9:05 a.m.

Opening Remarks & Introduction

Lauren Y. Detzel, Orlando, Program Co-Chair

David Pratt, Boca Raton, Program Co-Chair

Donald R. Tescher, Boca Raton, Program Co-Chair

9:05 a.m. – 10:25 a.m.

Testing the Economic Benefits of Planning Under the 2010 Tax Act: What do the Numbers Show?

Diana S.C. Zeydel, Miami

10:25 a.m. – 10:40 a.m.

Networking Break

10:40 a.m. – 12:00 noon

Supercharged Credit Shelter Trusts: A Super Idea for Every Married Couple

Jonathan G. Blattmachr, New York, NY

12:00 noon – 1:30 p.m.

Lunch (included in Registration)

What Does the Future Hold for Attorneys?

Jonathan G. Blattmachr, New York, NY

1:30 p.m. – 2:30 p.m.

Ethics for Estate Planners (not a boring parade through the rules)

Jeffrey N. Pennell, Atlanta, GA

2:30 p.m. – 2:45 p.m.

Networking Break

2:45 p.m. – 4:15 p.m.

Current Federal and State Developments Affecting Estate Planning

Panel: Lauren Y. Detzel, Orlando, Program Co-Chair

David Pratt, Boca Raton, Program Co-Chair

Donald R. Tescher, Boca Raton, Program Co-Chair

Bruce M. Stone, Coral Gables

WEBCAST CONNECTION:

Registrants will receive webcast connection instructions two days prior to the scheduled course date via e-mail. If The Florida Bar does not have your e-mail address, contact the Order Entry Department at 850-561-5831, two days prior to the event for the instructions.

CLE CREDITS

CLER PROGRAM

(Max. Credit: 8.0 hours)

General: 8.0 hours

Ethics: 1.0 hour

CERTIFICATION PROGRAM

(Max. Credit: 8.0 hours)

State & Federal Gov't & Administrative Practice: 2.0 hours

Tax Law: 8.0 hours

Wills, Trusts & Estates: 8.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

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HOTEL RESERVATIONS: A block of rooms has been reserved at the Hyatt Regency Hotel, at the rate of \$180 single/double occupancy. To make reservations, call the Hyatt Regency Coconut Point directly at (239) 444-1234. Reservations must be made by 3/20/11 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

Register me for the "Transfer Tax Idols Revisited" Seminar

ONE LOCATION: (284) HYATT REGENCY COCONUT POINT, BONITA SPRINGS (APRIL 29, 2011)

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name _____ Florida Bar # _____
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AEW: Course No. 1192R

ELECTRONIC MATERIALS: Effective July 1, 2010, every CLE course will feature an electronic course book in lieu of a printed book for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable, downloadable, printable material will be available via e-mail several days in advance of the live course presentation or thereafter for purchased products. We strongly encourage you to purchase the book separately if you prefer your material printed but do not want to print it yourself.

LOCATION (CHECK ONE):

- Bonita Springs, April 29, 2011**
(284) Hyatt Regency Coconut Point
- Live Webcast / Virtual Seminar***
April 29, 2011
(317) Online

*Registrants who participate in the live webcast will receive an email with a web-link and log-in credentials two days prior to the seminar to include access to the course materials. Call The Florida Bar Order Entry Department at (800) 342-8060, ext. 5831 with any questions.

REGISTRATION FEE (CHECK ONE):

- Member of the Tax Section: \$295
 Non-section member: \$345
 Full-time law college faculty or full-time law student: \$190
 Persons attending under the policy of fee waivers: \$35

Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit judges, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)

WEBCAST:

- \$350
 \$400

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Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

Enclosed is my separate check in the amount of \$ _____ to join the Tax Section. Membership expires June 30, 2011.

COURSE BOOK — AUDIO CD — DVD — ON-LINE — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 4/29/11. TO ORDER AUDIO CD / DVD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax. Tax exempt entities must pay the non-section member price.** Those eligible for the above mentioned fee waiver may order a complimentary audio CD in lieu of live attendance upon written request and for personal use only.

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida. If this order is to be purchased by a tax-exempt organization, the media must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

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TOTAL \$ _____

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