

YOU DON'T WANT TO MISS THIS!

ARE DEATH AND TAXES STILL CERTAIN?

Tax and Non-Tax Issues in Estate Planning

Attend
IN PERSON
or via
WEBCAST!



Course 2636
Live and Webcast
April 20, 2018
Ritz Carlton Sarasota

WHY SHOULD YOU ATTEND?

The *Tax Cuts and Jobs Act of 2017* changed numerous aspects of your estate planning practice. Well-known industry leaders and practitioners will cover critical changes that impact your clients and practice. Please join us at the beautiful Ritz-Carlton Sarasota to learn, network, and enjoy.

Attorneys, CPAs, wealth management professionals, and gift planning officers will benefit from this important program and visit with their colleagues from Florida and elsewhere, including leaders from Bernstein, Business Valuation Analysts, Management Planning, Inc. (MPI), Northern Trust, and Wilmington Trust.

WHO SHOULD ATTEND?

WHAT WILL YOU LEARN?

Attorneys will learn how to spot issues and provide solutions to their clients in the wake of the Tax Cuts and Jobs Act of 2017. Coverage will include state-specific consequences of the new tax act, assets that benefit most from the new tax act's changes, and techniques to consider before the new tax act sunsets at the end of 2025, along with exit strategies from existing irrevocable trusts or those created to take advantage of the new tax act's opportunities. Case studies of typical client scenarios will be included as well. In addition, attorneys will receive specific insight on charitable and retirement planning issues under the new tax act, valuation issues that could impact planning under the new tax act, and international issues in light of the new tax act and other recent developments. Fiduciary counsel and in-house counsel of charitable organizations also will learn how the new tax act affects their organizations and the clients and donors whom they serve.

[CLICK HERE TO REGISTER!](#)