

# Tax Section of the Florida Bar

August 2015 E-Newsletter

[www.floridatallaxlawyers.org](http://www.floridatallaxlawyers.org)

[@TaxSection FB](#)



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## MEETINGS

### 2015 Fall Meeting

**Loews Portofino Orlando**  
**Now accepting reservations for**  
**The 2015 Tax Section Fall Meeting!**

**Friday, October 9, 2015 – 8:00 a.m. – 5:00 p.m. CLE - “How to Be an Estate Planning Wizard”**  
**FOR INFO AND TO REGISTER FOR CLE**

[CLICK HERE](#)

### Committee Schedule

**Friday, October 9 – 4:00 p.m. – 6:00 p.m. - Directors’ Committee Meeting**  
**Saturday, October 10 - 8:00 a.m. – 12:30 p.m. - Committee Meetings**  
**Saturday, October 10 - 12:30 p.m. – 2:00 p.m. - Executive Council Meeting**

Group rate - \$219.00

[CLICK HERE FOR Loews Portofino RESERVATIONS](#)

### 2016 Directors Meeting

March 3-6, 2016  
Hawks Cay

### Tax Section Annual Meeting

May 19-22, 2016  
Fontainebleau Hotel  
Miami Beach

## **2016 Organizational Meeting**

**Omni Amelia Island Plantation  
Now accepting reservations for  
The 2016 Tax Section Organizational Meeting!**

### **Tentative Schedule**

**Friday**, July 1, 2016 – 4:00 p.m. – 6:00 (Directors’ Committee –Directors’ Dinner to follow)  
**Saturday**, July 2nd, 6:00 p.m. – 10:00 p.m. (Chair’s Reception and Dinner)  
**Sunday**, July 3rd, 8:00 a.m. – 2:00 p.m. (Committee Meetings and Executive Council Meeting)  
**Monday**, July 4th, 1:30 p.m. – 5:00 p.m. (Ullman Year in Review)  
**Monday**, July 4th, 7:00 p.m. – 9:30 p.m. (Dinner and Fireworks)

Group rate 2016 - \$264.00

**[CLICK HERE FOR OMNI RESERVATIONS](#)**

Visit the Tax Section website for more information: <http://www.floridatallaxlawyers.org>

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### **CLE OPPORTUNITIES**

**October 9, 2015, Orlando: “How to Be an Estate Planning Wizard.”**

The Tax Section of the Florida Bar is presenting a full day estate planning CLE on October 9, 2015 titled “How to Be an Estate Planning Wizard.”

Many estate planning programs focus on esoteric ideas that you may rarely or never use in practice. This program will focus on providing useful and practical advice that is essential to all estate planning professionals, including sample forms and provisions.

“How to Be an Estate Planning Wizard” will take place at The Loews Portofino Bay Hotel in Orlando. Register for this seminar by calling 850-561-5831 or look for the brochure on the Florida Bar Tax Section’s website.

Book your room now at The Loews at a special block rate of \$219 at 407-503-1000, and stay the weekend for many great Tax Section events.



## **Pro Bono Volunteer Opportunities**

**Florida's Low Income Taxpayer Clinics (LITCs) assist low income taxpayers with IRS controversies, including, collections, liability disputes and Tax Court petitions. Studies show that representation significantly increases positive outcomes for low income taxpayers. If interested in representing a low income taxpayer, please directly contact the LITC nearest you (for a complete list of the LITCs in Florida, go to [www.lsgmi.org](http://www.lsgmi.org) and click on Low Income Taxpayer Clinic under Quick Links).**

**Volunteers needed for the U.S. Tax Court Pro-Bono Calendar Call Program. The Program is designed to have local tax practitioners volunteer their time to pro se taxpayers during Small Case calendar call sessions without entering their name as the attorney of record. If you are interested in participating, please contact Karen J. Lapekas at 305-600-1485 or [karen@lapekaslaw.com](mailto:karen@lapekaslaw.com)."**

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**Questions or comments, please email Arlee Colman at [acolman@flabar.org](mailto:acolman@flabar.org) or visit our website at [www.floridataxlawyers.org](http://www.floridataxlawyers.org)**