



The Florida Bar Tax Section presents the
Tax Section 33rd Annual Meeting
April 28 - May 1, 2011



Hyatt Regency Coconut Point Resort

5001 Coconut Road, Bonita Springs, Florida 34134
1-888-421-1442



Richard B. Comiter, Recipient
Outstanding Tax Attorney of the Year



The 33rd Annual Meeting of the Tax Section of The Florida Bar will be at the Hyatt Regency Coconut Point Resort & Spa in Bonita Springs, Florida. The Resort is midway between Naples and Fort Myers and is minutes from some of the best restaurants in the area as well as the Coconut Point Mall (international travel guides tout it as the best outdoor shopping mall in Florida). The weekend will commence on Thursday evening with the Directors' Meeting followed by a Directors' dinner at nearby Angelina's.

On Friday, join us for a world class estate tax seminar entitled "American Transfer Tax Idols Revisted" starring Jonathan Blattmachr, Bruce Stone, Jeffrey Pennell, Diana Zeydel, Lauren Detzel, David Pratt and Donald Tescher from 8:30 a.m. to 4:15 p.m. Given recent changes in the estate tax, whether this is your main area of practice or not, it will be a day of your time extremely well spent.

After the seminar, all attendees are invited to the Chair's Welcome reception from 4:45 p.m. to 6:15 p.m. Afterwards, complimentary transportation will be provided to and from the Coconut Point Mall on the Ku Ku Ku Nu Ku Trolley (departure times 6:45 p.m., 7:15 p.m. and 7:45 p.m. with return trips at 9:30 p.m., 10:30 p.m. and 11:30 p.m.). Enjoy the shopping and/or continue the party at local restaurants and night clubs. Remember, meetings start at 8:15 a.m. on Saturday!

Saturday morning it's back to work with business meetings and Continuing Legal Education at State and Federal Tax Division Meetings. In addition, there will be a complimentary three hour CLE co-sponsored by the AAA-CPA, entitled, "Litigation, Claims and Assessment Issues for Accountants and Lawyers' Letters."

Then the highlight of our weekend starts at 6:00 p.m. with a cocktail reception followed by an award dinner to honor this year's recipient of the Gerald T. Hart Outstanding Tax Attorney of the Year, **Richard B. Comiter**. A "tasteful" but fun program is planned with entertainment to follow.

Finally, on Sunday from 11:00 a.m. to 2:00 p.m., Ilene and I will host an open house brunch at our home in Fort Myers (approximately 30 minutes from the Hotel). We hope you can join us on the way home.

So come learn, play and have fun!

Hotel Information

Tax Section's 33rd Annual Meeting

Hyatt Regency Coconut Point, 5001 Coconut Road, Bonita Springs, Florida 34134

Group Cut Off Date:	March 28, 2011
Special Group Rate:	\$180
Reservations:	(888) 421-1442

The Florida Bar Tax Section
33rd Annual Meeting
April 28 - May 1, 2011
Hyatt Regency Coconut Point Resort

SCHEDULE OF EVENTS

Attire for business sessions is resort casual. Saturday night dinner is business attire.

Thursday, April 28, 2011

6:00 p.m. – 7:30 p.m.

Directors Meeting

(Directors and Past Chairs only)

8:00 p.m. – 10:00 p.m.

Directors Dinner – Angelina’s

(Directors, Past Chairs and significant others only)

10:00 p.m. – Midnight

Hospitality Suite

Friday, April 29, 2011

8:45 a.m. – 4:15 p.m.

Transfer Tax Idols Revisited CLE

4:45 p.m. – 6:15 p.m.

Chair’s Welcome Reception

6:45 p.m. – 11:30 p.m.

Coconut Point Mall - Shopping and Restaurants

Transportation provided by Coconut Point Mall

9:30 p.m. – Midnight

Hospitality Suite

Saturday, April 30, 2011

7:30 a.m. – 9:00 a.m.

Continental Breakfast

8:15 a.m. – 9:00 a.m.

New Tax Lawyers

8:15 a.m. – 9:00 a.m.

Sponsors Meeting

9:00 a.m. – 9:45 a.m.

Education Division

9:45 a.m. – 10:30 a.m.

Long Range Planning/Section Administration Division

10:30 a.m. – 11:30 p.m.

State Tax Division

11:30 a.m. – 12:45 p.m.

Federal Tax Division

CLE Sponsored by Ave Maria Law School

12:45 p.m. – 2:00 p.m.

Tax Section Meeting & Luncheon

(Tax Section Members only)

2:00 p.m. – 5:00 p.m.

**Litigation, Claims and Assessment Issues for
Accountants and Lawyers’ Letters**

Joint CLE with American Association of Attorney – CPA’s

6:00 p.m. – 7:00 p.m.

2011 Tax Attorney of the Year Reception

7:00 p.m. – 10:00 p.m.

2011 Tax Attorney of the Year Presentation & Dinner

10:00 p.m. – Midnight

Tax Section Hospitality Suite

Sunday, May 1, 2011

11:00 a.m. – 2:00 p.m.

Open House

(Home of Guy and Ilene Whitesman)

Registration Form

The Florida Bar Tax Section 33rd Annual Meeting

Hyatt Regency Coconut Point, 5001 Coconut Road, Bonita Springs, Florida 34134

Return this form no later than April 21, 2011, if paying by check. Please mail your payment to: The Florida Bar - Tax Section, 651 East Jefferson Street, Tallahassee, FL 32399-2300. Or if paying by credit card, return by fax to: (850) 561-5825. Please email any questions to awiley@flabar.org / or call Ashlea Wiley at (850) 561-5624. (NOTE: Dress for 2011 Tax Attorney of the Year Dinner is business attire. All other events are resort casual.)

Name (on name badge): _____ Florida Bar # _____

City, State: _____

Email: _____ Phone: _____

Guests (for name badges): _____

Thursday, April 28, 2011		
Time	Event	Attendance / Fee (if applicable)
8:00 p.m. - 10:00 p.m.	Directors' Dinner	_____ \$75 per person (Item #8190106) (\$70.75 + 4.25 tax)
Friday, April 29, 2011		
8:45 a.m. - 4:15 p.m.	Transfer Tax Idols Revisited (1192R)	See separate CLE Registration Form
4:45 p.m. - 6:15 p.m.	Chair's Welcome Reception	_____ (Item #8190107)
Saturday, April 30, 2011		
7:30 a.m. - 9:00 a.m.	Breakfast	_____ (Item #8190108)
8:15 a.m. - 9:00 a.m.	Sponsor Meeting	_____ (Item #8190109)
8:15 a.m. - 9:00 a.m.	New Tax Lawyers Meeting	_____ (Item #8190110)
9:00 a.m. - 9:45 a.m.	Education Meeting	_____ (Item #8190111)
9:45 a.m. - 10:30 a.m.	Section Administration/ LRP Meeting	_____ (Item #8190112)
10:30 a.m. - 11:30 a.m.	State Tax	_____ (Item #8190113)
11:30 a.m. - 12:45 p.m.	Federal Tax	_____ (Item #8190114)
12:45 p.m. - 2:00 p.m.	Executive Council Meeting and Luncheon	_____ (Item #8190115)
2:00 p.m. - 5:00 p.m.	Joint AAA CPA CLE	_____ (Item #8190116)
6:00 p.m. - 10:00 p.m.	2011 Tax Attorney of the Year Reception & Dinner	_____ \$100 per person (Item #8190118) (\$94.24 + 5.66 tax)
Sunday, May 1, 2011		
11:00 a.m. - 2:00 p.m.	Open House (Directions Provided at Meeting)	_____ (Item #8190119)
(includes reception, hospitality suite, breakfast and lunch)	Tax Section Member Registration Fee Sponsor Registration Fee	_____ \$150 (Item #8190104) _____ \$75 (Item #8190105)
TOTAL AMOUNT ENCLOSED FOR TAX SECTION ANNUAL MEETING		_____ (\$ Total Enclosed)

**METHOD OF PAYMENT
(CHECK ONE)**

_____ Check enclosed (made payable to The Florida Bar)
 _____ Credit Card: MasterCard Visa Discover AMEX

Signature: _____ Billing Zip Code: _____

Card Number: _____ Expiration Date: ____/____/____ (MO/YR)

Name on Card: _____

WRITTEN CANCELLATION MUST BE RECEIVED NO LATER THAN APRIL 21, 2011, TO RECEIVE A REFUND.
 A \$25 SERVICE FEE APPLIES TO ALL REFUND REQUESTS.



THE
FLORIDA
BAR
CLE

The Florida Bar Continuing Legal Education Committee and the
Tax Section present

Transfer Tax Idols Revisited

COURSE CLASSIFICATION: ADVANCED LEVEL

Live Presentation and Webcast: Friday, April 29, 2011
Hyatt Regency Coconut Point • 5001 Coconut Road
Bonita Springs, FL 34134 • (239) 444-1234



Course No. 1192R

8:45 a.m. – 9:00 a.m.

Late Registration

9:00 a.m. – 9:05 a.m.

Opening Remarks & Introduction

Lauren Y. Detzel, Orlando, Program Co-Chair

David Pratt, Boca Raton, Program Co-Chair

Donald R. Tescher, Boca Raton, Program Co-Chair

9:05 a.m. – 10:25 a.m.

Testing the Economic Benefits of Planning Under the 2010 Tax Act: What do the Numbers Show?

Diana S.C. Zeydel, Miami

10:25 a.m. – 10:40 a.m.

Networking Break

10:40 a.m. – 12:00 noon

Supercharged Credit Shelter Trusts: A Super Idea for Every Married Couple

Jonathan G. Blattmachr, New York, NY

12:00 noon – 1:30 p.m.

Lunch (included in Registration)

What Does the Future Hold for Attorneys?

Jonathan G. Blattmachr, New York, NY

1:30 p.m. – 2:30 p.m.

Ethics for Estate Planners (not a boring parade through the rules)

Jeffrey N. Pennell, Atlanta, GA

2:30 p.m. – 2:45 p.m.

Networking Break

2:45 p.m. – 4:15 p.m.

Current Federal and State Developments Affecting Estate Planning

Panel: Lauren Y. Detzel, Orlando, Program Co-Chair

David Pratt, Boca Raton, Program Co-Chair

Donald R. Tescher, Boca Raton, Program Co-Chair

Bruce M. Stone, Coral Gables

WEBCAST CONNECTION:

Registrants will receive webcast connection instructions two days prior to the scheduled course date via e-mail. If The Florida Bar does not have your e-mail address, contact the Order Entry Department at 850-561-5831, two days prior to the event for the instructions.

CLE CREDITS

CLER PROGRAM

(Max. Credit: 8.0 hours)

General: 8.0 hours

Ethics: 1.0 hour

CERTIFICATION PROGRAM

(Max. Credit: 8.0 hours)

State & Federal Gov't & Administrative Practice: 2.0 hours

Tax Law: 8.0 hours

Wills, Trusts & Estates: 8.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

TAX SECTION

Guy E. Whitesman, Fort Myers — Chair
Dominick R. Lioce, West Palm Beach — Chair-elect
Mark Scott, Coconut Grove — CLE Co-Chair
Harris L. Bonnette, Jacksonville — CLE Co-Chair

CLE COMMITTEE

Candace S. Preston, Wauchula, Chair
Terry L. Hill, Director, Programs Division

FACULTY & STEERING COMMITTEE

Lauren Y. Detzel, Orlando — Program Co-Chair
David Pratt, Boca Raton — Program Co-Chair
Donald R. Tescher, Boca Raton — Program Co-Chair

TO REGISTER**ON-LINE:**
www.floridabar.org/CLE**MAIL:**
Completed form with check**FAX:**
Completed form to 850/561-5816

REFUND POLICY: A \$25 service fee applies to all requests for refunds. Requests must be in writing and postmarked no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. Registrants who do not notify The Florida Bar by 5:00 p.m., April 26, 2011 that they will be unable to attend the seminar, will have an additional \$35 retained. Persons attending under the policy of fee waivers will be required to pay \$35.

HOTEL RESERVATIONS: A block of rooms has been reserved at the Hyatt Regency Hotel, at the rate of \$180 single/double occupancy. To make reservations, call the Hyatt Regency Coconut Point directly at (239) 444-1234. Reservations must be made by 3/20/11 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

Register me for the "Transfer Tax Idols Revisited" Seminar

ONE LOCATION: (284) HYATT REGENCY COCONUT POINT, BONITA SPRINGS (APRIL 29, 2011)

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name _____ Florida Bar # _____

Address _____ Phone: () _____

City/State/Zip _____ E-mail* _____

*E-mail address required to transmit electronic course materials and is only used for this order.

AEW: Course No. 1192R

ELECTRONIC MATERIALS: Effective July 1, 2010, every CLE course will feature an electronic course book in lieu of a printed book for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable, downloadable, printable material will be available via e-mail several days in advance of the live course presentation or thereafter for purchased products. We strongly encourage you to purchase the book separately if you prefer your material printed but do not want to print it yourself.

LOCATION (CHECK ONE):

- Bonita Springs, April 29, 2011**
(284) Hyatt Regency Coconut Point
- Live Webcast / Virtual Seminar***
April 29, 2011
(317) Online

*Registrants who participate in the live webcast will receive an email with a web-link and log-in credentials two days prior to the seminar to include access to the course materials. Call The Florida Bar Order Entry Department at (800) 342-8060, ext. 5831 with any questions.

REGISTRATION FEE (CHECK ONE):

- Member of the Tax Section: \$295
 Non-section member: \$345
 Full-time law college faculty or full-time law student: \$190
 Persons attending under the policy of fee waivers: \$35

Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit judges, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)

WEBCAST:

- \$350
 \$400

METHOD OF PAYMENT (CHECK ONE):

- Check enclosed made payable to The Florida Bar
 Credit Card (Advance registration only. Fax to 850/561-5816.)
 MASTERCARD VISA DISCOVER AMEX

Exp. Date: ____/____/____ (MO./YR.)

Signature: _____

Name on Card: _____

Billing Zip Code: _____

Card No. _____



Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

Enclosed is my separate check in the amount of \$_____ to join the Tax Section. Membership expires June 30, 2011.

COURSE BOOK — AUDIO CD — DVD — ON-LINE — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 4/29/11. TO ORDER AUDIO CD / DVD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax. Tax exempt entities must pay the non-section member price.** Those eligible for the above mentioned fee waiver may order a complimentary audio CD in lieu of live attendance upon written request and for personal use only.

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida. If this order is to be purchased by a tax-exempt organization, the media must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

COURSE BOOK ONLY (1192M)
Cost \$60 plus tax
(Certification/CLER credit is not awarded for the purchase of the course book only.)

TOTAL \$ _____

AUDIO CD (1192C)
(includes electronic course material)
\$295 plus tax (section member)
\$345 plus tax (non-section member)

TOTAL \$ _____

DVD (1192D)
(includes electronic course material)
\$330 plus tax (section member)
\$380 plus tax (non-section member)

TOTAL \$ _____

Related Florida Bar Publications can be found at <http://www.lexisnexis.com/flabar/>



RICHARD B. COMITER
Tax Section of The Florida Bar
Gerald T. Hart Outstanding Tax Attorney of the Year
2010-2011

The Florida Bar Tax Section is pleased to announce that Richard B. Comiter has been selected as the Gerald T. Hart Outstanding Tax Attorney of the Year for 2010-2011. Mr. Comiter is the senior partner of Comiter, Singer, Baseman & Braun, LLP, a Florida regional tax law firm. The focus of Mr. Comiter's practice is federal income and estate tax planning, partnership and limited liability company state law, structuring of business transactions for pass-thru entities, succession and wealth transfer planning, probate, asset protection and non-qualified executive compensation. Mr. Comiter was awarded a B.S.B.A. with Honors from the University of Florida and earned a M.S.M. in Tax Accounting from Florida International University. Mr. Comiter received his Juris Doctorate, with Honors, and Master of Tax Law from the Fredric G. Levin College of Law at the University of Florida. He is also a Florida Board Certified Tax Lawyer and a Florida Certified Public Accountant. Mr. Comiter is a member of the Board of Trustees of the Levin College of Law and is Chairman of its Planned Giving Task Force. He is listed in The Best Lawyers in America by Woodward & White, Inc. under the categories of Income Tax and Estate Planning, Florida Trend's as a Florida Legal Elite honoree, Top 100 Florida Super Lawyers, Who's Who Legal: USA - Corporate Tax and South Florida Legal Guide in the categories of Estate Planning and Taxation. Mr. Comiter is ranked by the Chamber USA Guide as one of Florida's leading business tax and estate lawyers. He is a Fellow of The American College of Trust and Estate Counsel and is currently serving on its Asset Protection and Business Planning Committees. Mr. Comiter holds several academic honors including, Phi Eta Sigma, Phi Kappa Phi Honor Society, Beta Alpha Psi Honor Society and was Graduate Tax Advisor to the University of Florida Law Review. He is also a member of Florida Blue Key.

He is a Past-Chair of The Florida Bar Tax Section and has held numerous Executive Council positions prior and subsequent to his service as Chair. Mr. Comiter has lectured in programs sponsored by the American Bar Association, The Florida Bar, the Florida Institute of Certified Public Accountants, The American College of Trust and Estate Council, the Lawyers Guaranty Fund Assembly, New York University's Institutes on Partnership Taxation and Closely Held Businesses, the National Business Institute and the Graduate Tax Department at the Levin College of Law at the University of Florida. Mr. Comiter has been a guest speaker for numerous other Florida professional, educational, income and estate planning councils and business organizations. Mr. Comiter was an active member of the Drafting Committee for Florida's Revised Uniform Limited Partnership Act, Florida's Revised Uniform Partnership Act and Florida's Limited Liability Company Act. He continues to be actively involved in the drafting of Florida legislation to revise Florida's Limited Liability Company Act and other laws affecting business, tax and estate planning. Mr. Comiter previously served as the Regional Vice-President and member of the Board of Directors of the Florida Association of Attorney-Certified Public Accountants. He is also a Past-President of the Palm Beach Estate Planning Council and of the Palm Beach/Martin County Tax Institute.

In addition to Mr. Comiter's service to the Tax Profession, he is a Past-President of the Jewish Community Center of the Greater Palm Beaches, a member of the Board of Directors of the Jewish Federation of Palm Beach County and a Past-Chair of its Professional Advisory Committee.

Register Now!

Tax Section 33rd Annual Meeting

**The Florida Bar
651 E. Jefferson Street
Tallahassee, FL 32399-2300**

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